

Bacterial Identification and Classification - Laboratory Approaches

Dr. Hala Altarawneh



Outline

- Brief review- approaches to bacterial classification
- Introduction to Biochemical Tests
- Categories of Biochemical Tests:
 - Primary Biochemical Tests
 - Secondary Biochemical Tests
 - Automated Identification Systems

Approaches to Bacterial Classification



Traditional/Phenotypic Methods:

- **Morphology (shape)**
- **Staining: Gram stain, Acid-fast stain**
- **Culture requirements: oxygen requirements, temperature, pH**
- Biochemical characteristics: Sugar fermentation tests



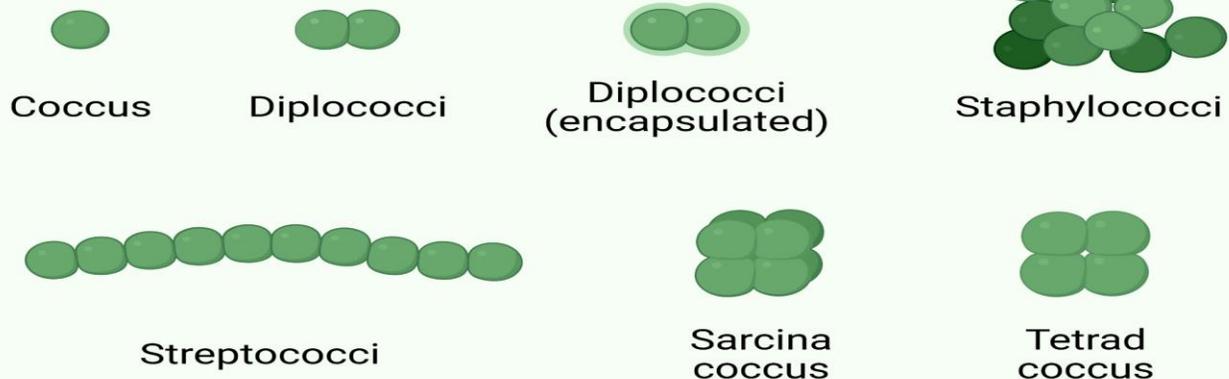
Modern (Genotypic & Molecular) Approaches

- DNA G+C content
- 16S rRNA sequencing
- Whole genome sequencing, phylogenetics
- MALDI-TOF

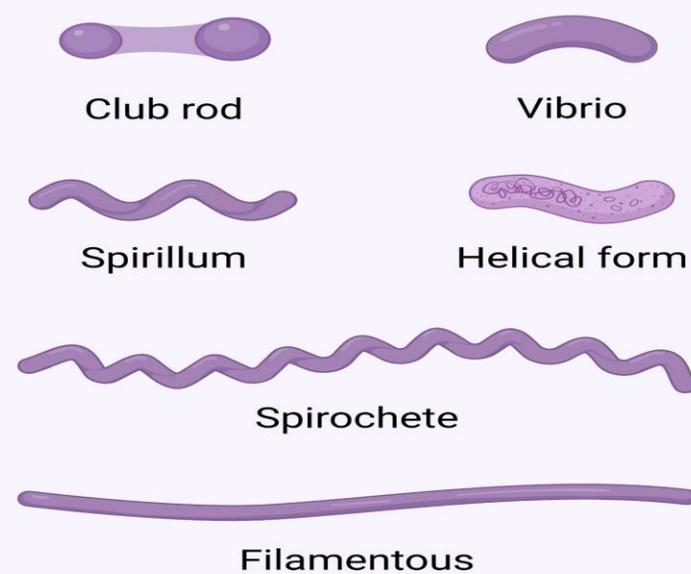


Bacterial Shapes and Arrangements

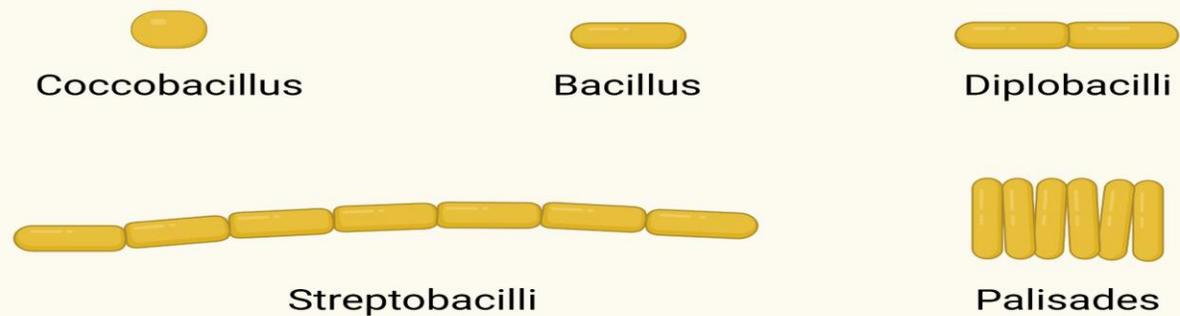
Cocci



Others



Bacilli



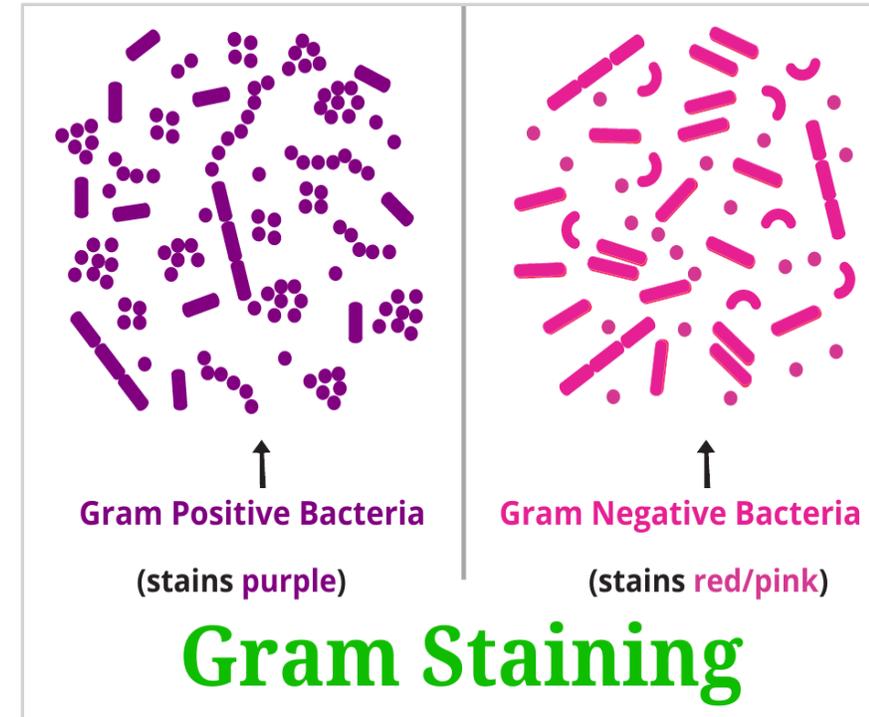
Appendaged bacteria





Traditional Approaches to Bacterial Classification: Gram Stain

- **Differential stain** - divides bacteria into two major groups based on their reaction to the staining procedure
- **Two groups:**
 - Gram-positive bacteria** → retain primary stain
→ appear **Purple/Blue**
 - Gram-negative bacteria** → lose primary stain
→ appear **Pink/Red**



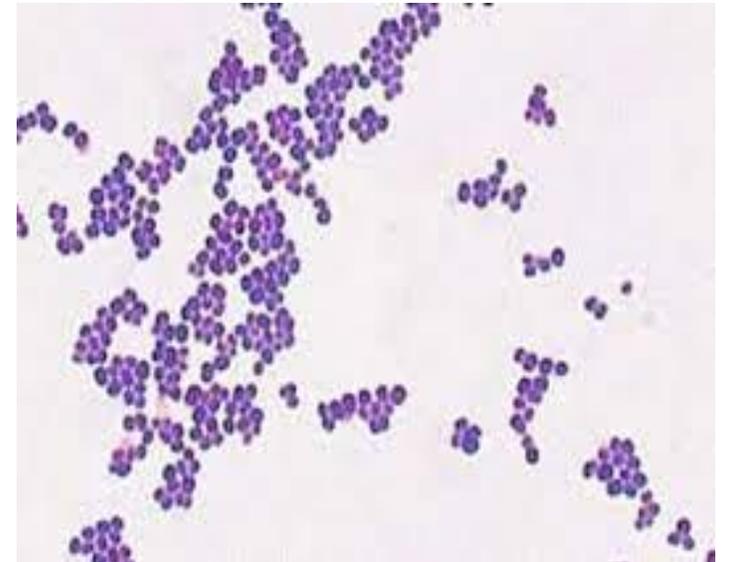
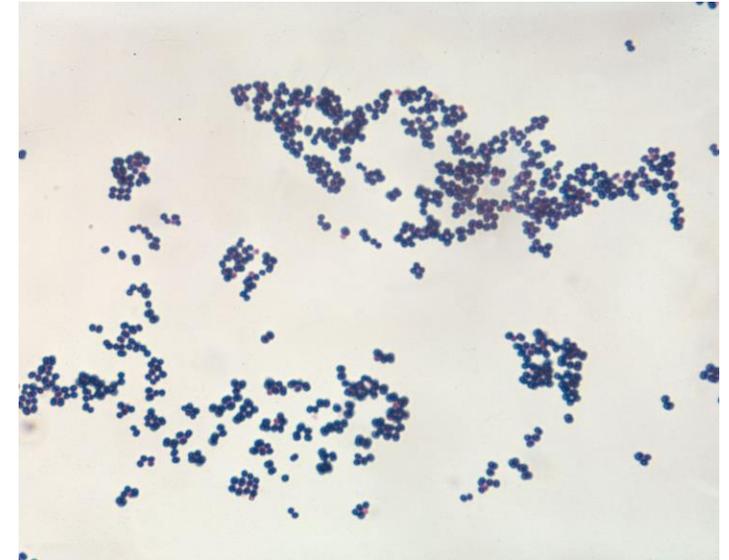
Biochemical Tests - Introduction

But This Is NOT Enough!

✗ Example: Both *Staphylococcus aureus* and *Staphylococcus epidermidis* are:

- Gram-positive cocci in clusters
- Look identical under microscope!

→ We need **BIOCHEMICAL TESTS** to differentiate them



Biochemical Tests - Introduction

Biochemical Tests are tests that detect **bacterial enzymes** and **metabolic activities** to identify and differentiate bacterial species.

Why Do We Need Them?

- **After Gram Stain, we know:**
 - Gram-positive or Gram-negative
 - Shape and arrangement
- **But we still need to answer:**
 - Which specific genus?
 - Which specific species?
 - Which strain (sometimes)?

Biochemical Tests - Introduction

How Do They Work?

Bacteria differ in their ability to:

- ✓ Produce specific enzymes
- ✓ Ferment different sugars
- ✓ Break down proteins/amino acids
- ✓ Produce gases (H₂S, CO₂)
- ✓ Utilize different nutrients

→ Each test detects **ONE specific metabolic activity**

→ Combination of results = Bacterial "**biochemical profile**"

Biochemical Tests Categories

Categories of Biochemical Tests:

- **Primary/Rapid tests** (minutes to hours): Catalase, Coagulase, Oxidase
- **Secondary tests** (24-48 hours): Sugar fermentation, Urease, and H₂S production
- **Automated systems** (hours): API strips, VITEK

Biochemical Tests: Primary Biochemical Tests- Catalase test

Purpose: Differentiates catalase-positive from catalase-negative bacteria

Principle: Detects enzyme **catalase** that breaks down $\text{H}_2\text{O}_2 \rightarrow \text{H}_2\text{O} + \text{O}_2$

Method:

- Add hydrogen peroxide to bacterial colony on slide and observe immediately

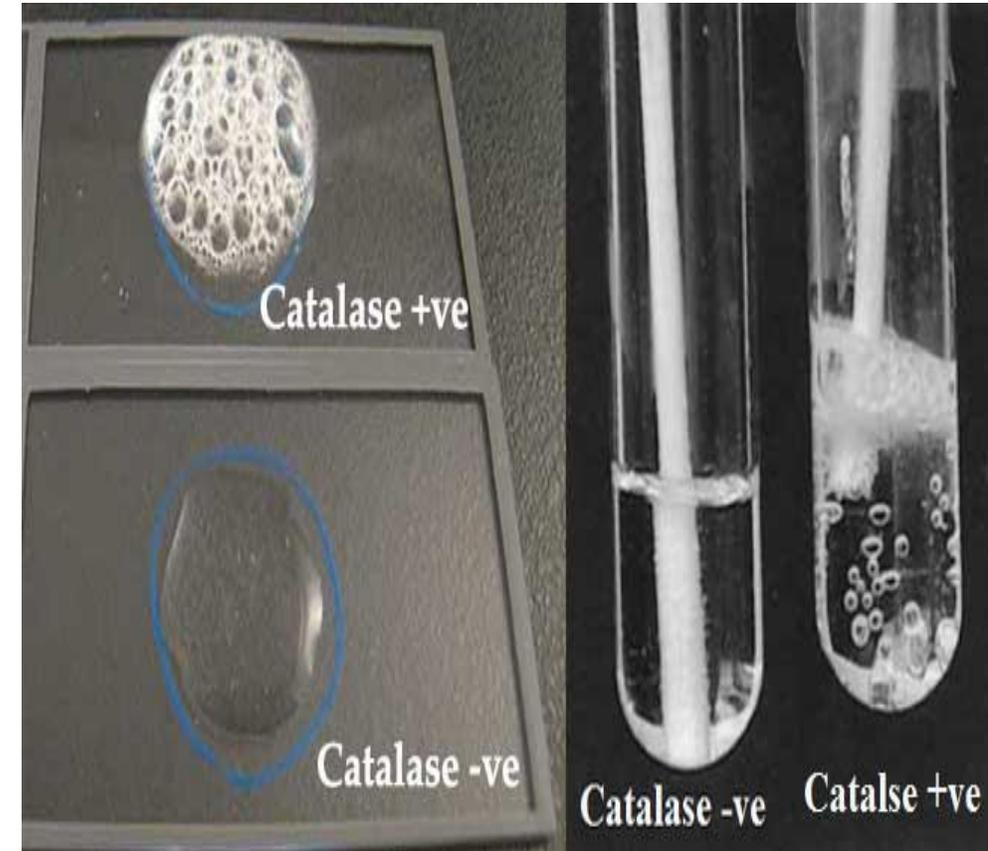
Biochemical Tests: Primary Biochemical Tests- Catalase test

Result:

A positive result is indicated by the rapid formation of bubbles

Clinical Use:

- Separates **Staphylococcus (+)** from **Streptococcus (-)**



Biochemical Tests: Primary Biochemical Tests- Coagulase test

Principle:

Coagulase is an enzyme that clots plasma (converts fibrinogen → fibrin)

Why Does *S. aureus* Produce Coagulase?

It's **a virulence factor** - helps the bacteria evade the immune system!

1. Coagulase clots plasma proteins around the bacteria → Creates a **fibrin shield** around bacterial cells
2. This shield protects bacteria from immune cells and antibodies
3. Bacteria can **multiply inside the fibrin clot** → Leads to localized infection → **abscess formation**

Biochemical Tests: Primary Biochemical Tests- Coagulase test

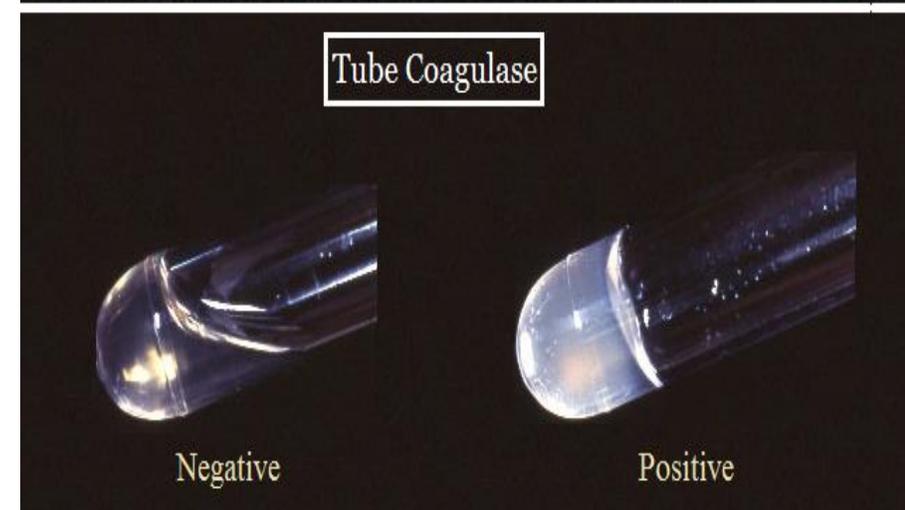
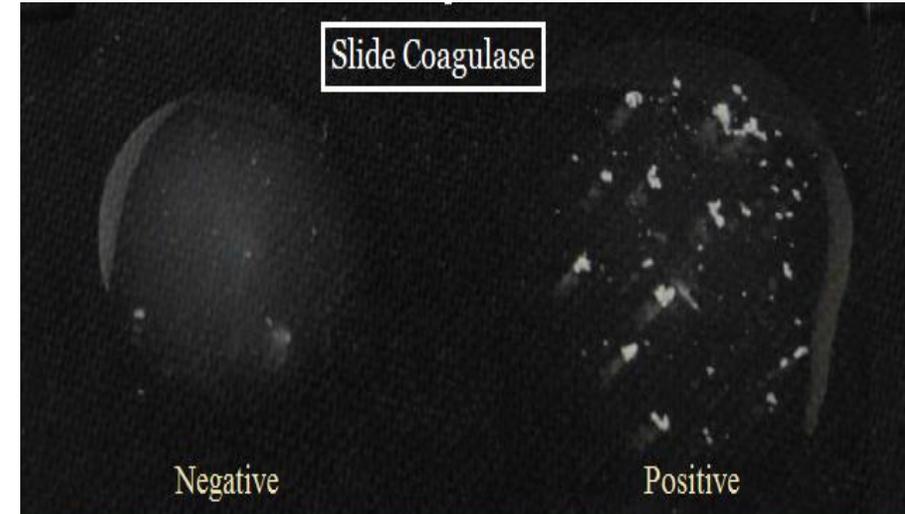
Purpose: Differentiates *Staphylococcus aureus* from other staphylococci

Two Methods:

- **Slide test (bound coagulase):** Clumping in 10 seconds
- **Tube test (free coagulase):** Clot formation in 4-24 hours (more reliable)

Result:

- **Positive:** *S. aureus* (pathogenic) ✓
- **Negative:** *S. epidermidis*, *S. saprophyticus* (less pathogenic) ✗



Biochemical Tests: Primary Biochemical Tests- Oxidase test

Principle: Detects **Cytochrome c oxidase**, the final enzyme in the **aerobic electron transport chain**

- It transfers electrons to oxygen (O_2) in aerobic respiration

Method:

- Apply bacterial colony to oxidase reagent disk/strip and observe within 10-30 seconds
- If the enzyme is present, it oxidizes the reagent → the Oxidized reagent changes from colorless → **purple/dark blue color**

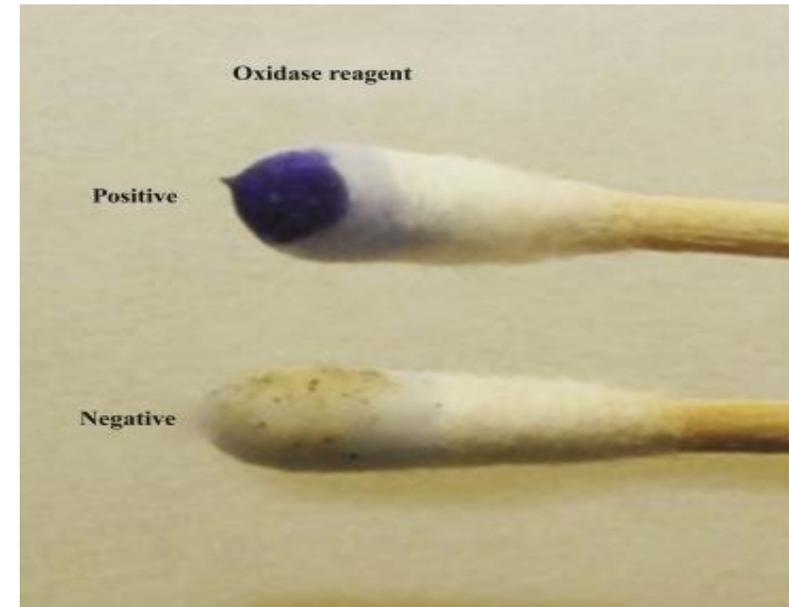
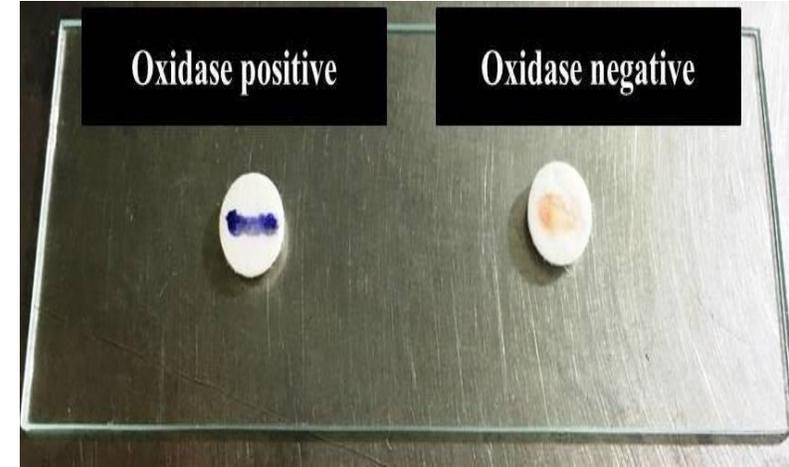
Biochemical Tests: Primary Biochemical Tests- Oxidase test

Result:

- **Positive:** Purple/dark blue color ✓
- **Negative:** No color change X

Clinical Use:

- Differentiates **Enterobacteriaceae** (-) from other Gram-negative rods



Biochemical Tests: Secondary Biochemical Tests

- ✓ Sugar fermentation tests
- ✓ Urease test
- ✓ H₂S (hydrogen sulphide) production test

Biochemical Tests: Secondary Biochemical Tests- Sugar fermentation tests

Purpose: Determine which sugars bacteria can ferment

Principle: The general fermentation formula:

Sugar (e.g., glucose) --[Bacterial enzymes]--→ ATP? + Waste Products

Waste Products Can Include:

- **Organic acids** (lactic acid, acetic acid, formic acid, succinic acid)
- **Gases** (CO₂, H₂)
- **Alcohols** (ethanol)

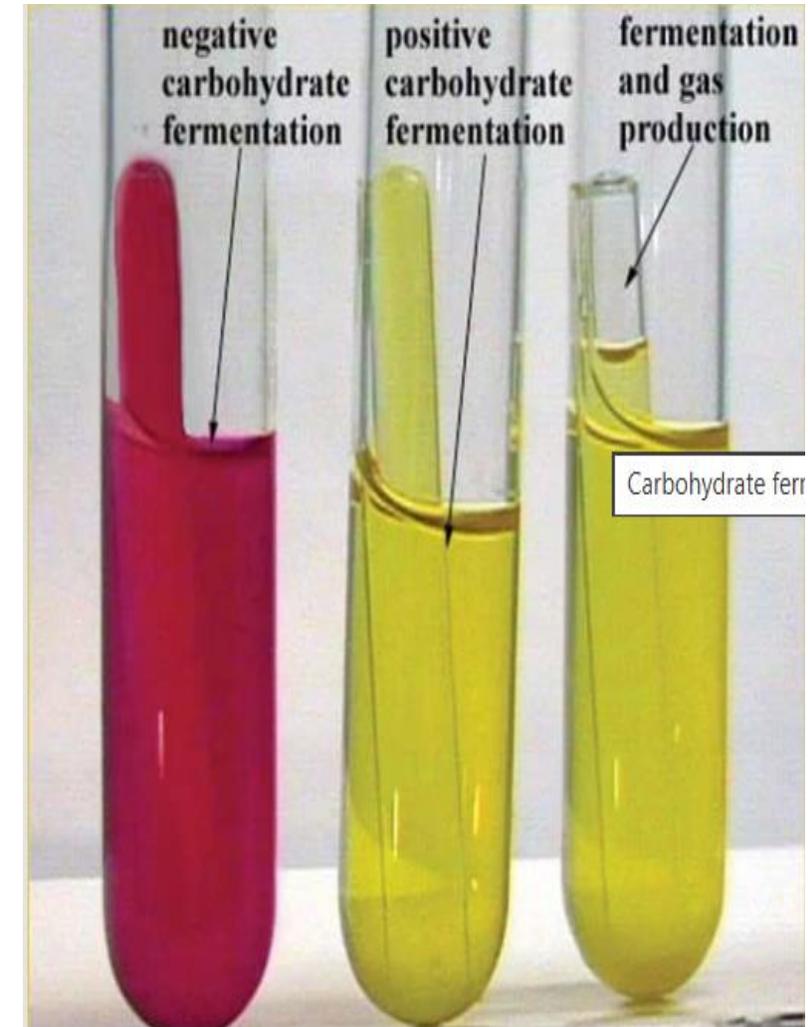
Biochemical Tests: Secondary Biochemical Tests- Sugar fermentation tests

Principle:

- Different bacteria ferment different sugars
 - Common sugars tested: Glucose, Lactose, Sucrose, Mannitol, Maltose

Fermentation → Acid ± Gas

- ✓ Acid → pH indicator turns **yellow**
- ✓ Gas → trapped in Durham tube (small inverted tube)



Biochemical Tests: Secondary Biochemical Tests- Sugar fermentation tests

Example: Clinical Scenario

Patient presents with **bloody diarrhoea**

→ Stool culture grows colourless colonies on MacConkey agar
(**non-lactose fermenter**)

→ Could be *Salmonella* or *Shigella* - both cause dysentery!

→ Need to differentiate them

Sugar Fermentation Pattern:

| Bacteria | Glucose | Lactose | Mannitol | Gas Production |
|-------------------|------------|------------|------------|----------------|
| <i>E. coli</i> | + (Yellow) | + (Yellow) | + (Yellow) | + (Bubbles) |
| <i>Salmonella</i> | + (Yellow) | - (Red) | + (Yellow) | + (Bubbles) |
| <i>Shigella</i> | + (Yellow) | - (Red) | - (Red) | - (No bubbles) |

Biochemical Tests: Secondary Biochemical Tests- Urease test

Purpose: Detects enzyme urease

Principle:

- Urease breaks down urea \rightarrow ammonia + CO_2
- Ammonia raises pH \rightarrow alkaline
- Phenol red indicator turns pink
- **Reaction:** $\text{Urea} \rightarrow 2\text{NH}_3 + \text{CO}_2$

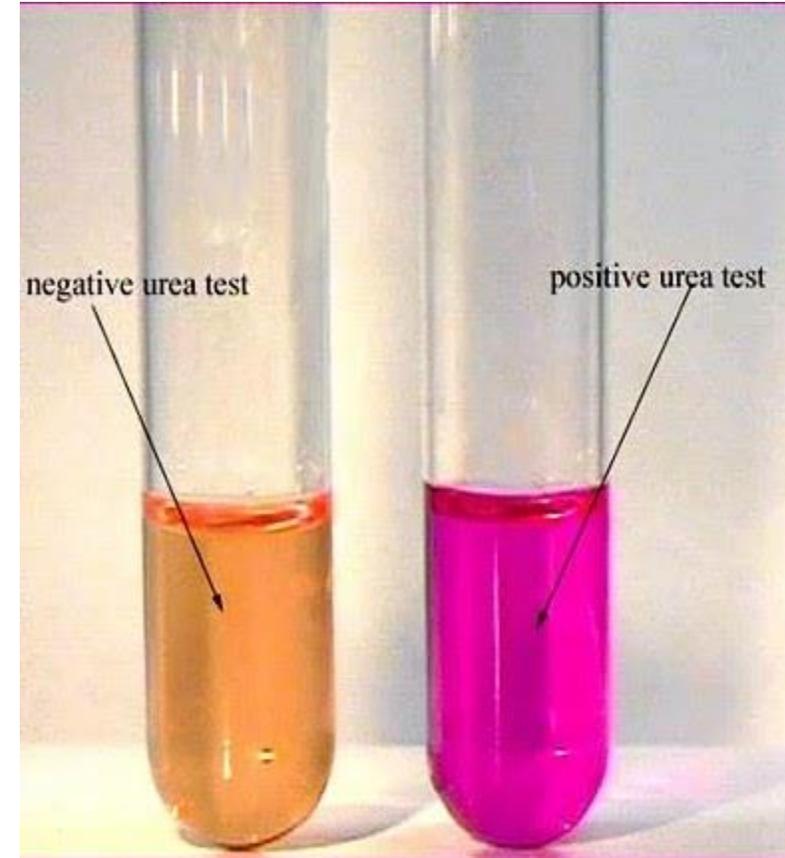
Biochemical Tests: Secondary Biochemical Tests- Urease test

Result:

- **Positive:** Pink/magenta colour ✓
- **Negative:** Yellow/no change X

Clinical Use:

- Identifies *H. pylori* (causes gastric ulcers)



Biochemical Tests: Secondary Biochemical Tests- H₂S (hydrogen sulphide) production test

Purpose: Detects bacteria that produce H₂S gas

Principle:

- H₂S (Hydrogen Sulphide) = A gas produced when bacteria break down sulphur-containing amino acids (cysteine, methionine)
- H₂S reacts with iron salts → **black precipitate (FeS)**

Biochemical Tests: Secondary Biochemical Tests- H₂S (hydrogen sulphide) production test

Result:

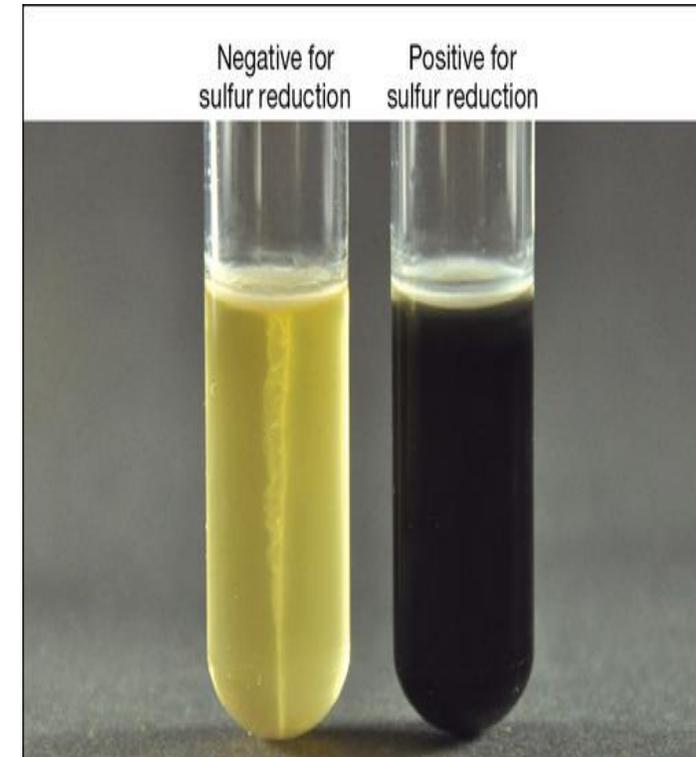
- **Positive:** Black colour/precipitate ✓
- **Negative:** No black colour X

Clinical Use:

- ***Salmonella*** = strongly positive (important!)
- ***Proteus*** = positive
- ***E. coli, Shigella*** = negative

Why Important?

- Differentiates *Salmonella* from *Shigella* (both cause diarrhoea)
- Both are non-lactose fermenters, but *Salmonella* produces H₂S



Biochemical Tests: Automated Identification System

Multiple biochemical tests in a small, convenient strip" – 20

- Each mini-tube contains dehydrated biochemical substrate
- Rehydrate with bacterial suspension → bacteria metabolize → colour changes
- Read results → convert to numerical code → look up in database



Biochemical Tests: Automated Identification System- Example: API Staph

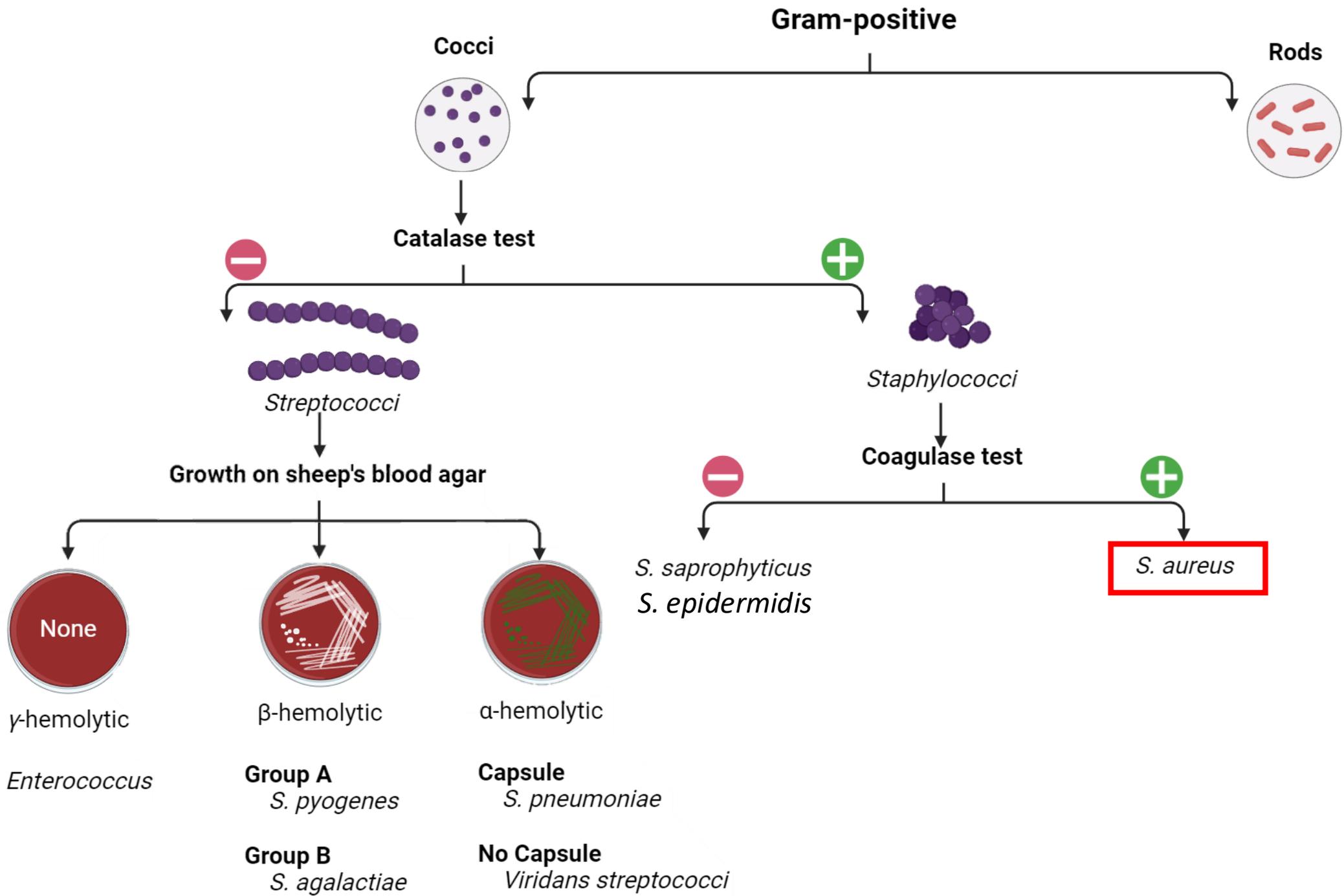
Contains 20 tests including:

- Sugar fermentation (glucose, mannose, mannitol, etc.)
- Enzyme tests (urease)

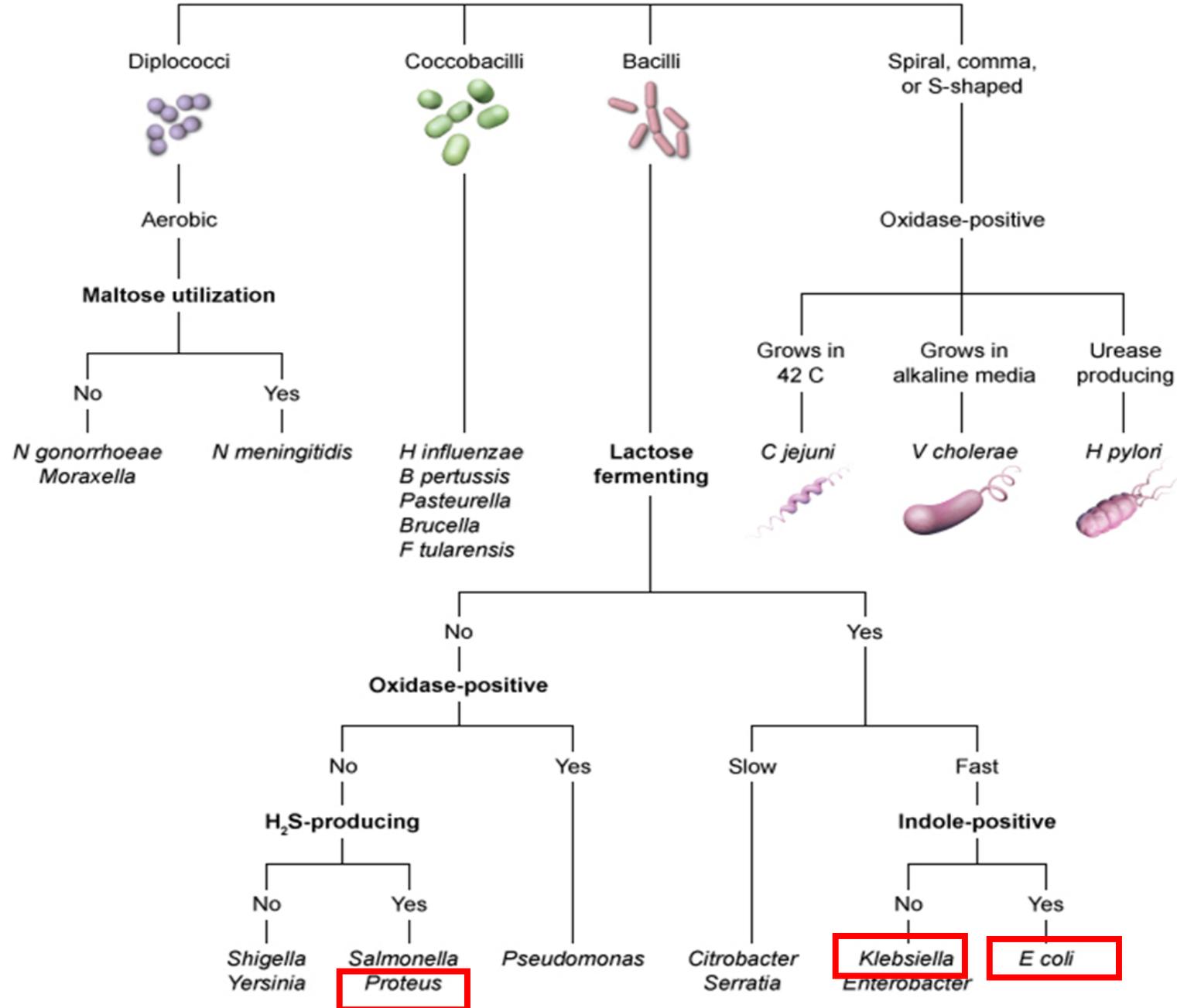
Result Example:

Visual pattern → Code: 6736153 →
Database lookup → ***S. aureus*** (97.8% confidence)





Gram-negative bacteria



Key Message:

"Accurate bacterial identification is the foundation of effective patient care"

Feedback Form



FEEDBACK

أطباء وطبيبات دفعة سنة ثانية الكرام

يرجى التكرم بكتابة نقد بناء دون مدح أو شكر

ما هي المشاكل والعقبات التي واجهتموها معي أثناء التدريس وما هي طريقة التطوير والتحسين بوجهة نظرك؟

بإمكانك بتكتب اي شيء بيخطر على بالك، مهما كان

ملاحظة: النموذج هذا تم تصميمه بحيث ما يظهر اسماء المشاركين. بتقدر تكتب وانت مرتاح مهما كانت ملاحظتك

د. حلا الطراونة

https://docs.google.com/forms/d/e/1FAIpQLSe3SWPkXipS66FRMYsWCkd79ITW-4lQINGFjlpyniK7l_jijg/viewform?usp=sharing&oid=116901607888098081240

Thank you!

